

# FEE ADVISORS NETWORK



Connecting Stewardship Principles with Fiduciary Process

[www.FeeAdvisorsNetwork.com](http://www.FeeAdvisorsNetwork.com)

## Trial Membership Application

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

( ) Independent RIA or ( ) B/D Affiliation: \_\_\_\_\_

Name of Your Firm: \_\_\_\_\_

How did you hear about the Network? : \_\_\_\_\_

### Membership Status:

( ) Free 60 day trial - (2 months)

### Trial Membership Acknowledgement:

( ) I hereby acknowledge that I am applying for a Free 60-day trial membership with the Fee Advisors Network, and will receive one (1) Free Policy Analysis Report, at my request, within this 2-month timeframe.

I understand that I will be contacted, via email, 15 days prior to expiration of my free trial to have the option to join as a paid member of the Network.

If, at that time I choose to become a member, I will receive an additional one (1) Free Policy Analysis Report, at my request, within my paid 12-month term.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*(Please print out and sign document before submitting)*

Please complete the Free Trial Application and Notice of Proprietary Material and submit . . .

#### By Mail:

The Fee Advisors Network / 237 Carter Drive / Troy, MI 48098

#### By Fax:

(248) 250-6833

#### Or, Scan & E-Mail to:

[FeeAdvNtwrk@aol.com](mailto:FeeAdvNtwrk@aol.com)

237 Carter Drive / Troy / MI / 48098 / (248) 250-6830 / Fax (248) 250-6833



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## Notice of Proprietary Material

In joining the Fee Advisors Network, I hereby agree that all material available to me, whether received as part of my membership, made available in the Members-Only section of the Network website, provided in written form, disk, CD, fax, e-mail, or sent to me in any other format - is proprietary material of the Fee Advisors Network.

That such material is for my personal use for the purpose of education, learning, instruction, client presentation, seminar presentation to potential clients (cannot be used for any professionals in the financial services industry, other than CPA's and Attorney's), and marketing my services to the general public as a member of the Network.

That any use, other than that which is stated, is prohibited without the written consent of the Fee Advisors Network. Prohibited use includes, but is not limited to, teaching, instructing, or equipping other financial professionals who are not members of the Network, unless such professionals are limited in their activity to that of recommendation and/or referral of potential clients to the undersigned.

Exposure of said material to other financial services professionals that function in a capacity of advisor or financial planner, with the ability to recommend and/or implement product, is strictly prohibited without the written permission of the Fee Advisors Network.

I also agree that all such material provided to me by the Network, as stated above, will be destroyed or returned to the Network upon expiration or termination of my membership; and that with my membership status being inactive, that all such material, as stated above, can no longer be used in any manner. This agreement is applicable to all or to any related parties and associations that I have, or may have, contact with.

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Print Name

*(Please print out and sign document before submitting)*

Signature

Dated: \_\_\_\_\_

**THIS FORM MUST BE COMPLETED AND RETURNED WITH MEMBERSHIP APPLICATION**

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**LIFE**  **180°**  
LIFE INSURANCE FIDUCIARY ETHICS